

HIGHLANDS METROPOLITAN DISTRICT NO. 2

SPECIAL MEETING

via Teleconference

Monday, February 22, 2021 at 5:00 p.m.

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will be held via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

<https://zoom.us/j/99508024368?pwd=NmEwKzBrenZKTUJzN0ZXcWlnMHMxdz09>

Meeting ID: 995 0802 4368

Passcode: 406258

Call-In: 1-669-900-9128

James Spehalski, President	Term to May 2022
Allison Rochester, Vice President	Term to May 2022
Gavin Adams, Treasurer	Term to May 2023
Lloyd Rochester, Secretary	Term to May 2023
Devon Schad, Member at Large	Term to May 2023

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Consent Agenda
 - a. Approval of Minutes from December 3, 2020 Special Meeting (**enclosure**)
 - b. Approval of Engagement of Hiratsuka & Associates, L.L.P. to Prepare 2020 Audit (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
6. Legal Matters
 - a. Discuss and Consider First Amendment to Infrastructure Acquisition and Reimbursement Agreement with Vista Highlands, LLC (**enclosure**)
7. Loan Matters
 - a. Discuss and Consider Moving Forward with Transaction with Zions Bancorporation, N.A. d/b/a Vectra Bank Colorado
 - i. Consider Approval of Term Sheet (**enclosure**)
 - b. Discuss and Consider Approval of Engagement of Ballard Spahr LLP as Bond Counsel (**enclosure**)
 - c. Discuss and Consider Approval of Loan Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron (**enclosure**)

8. Financial Matters
 - a. Consider Approval of Payables/Financials (**enclosure**)
 - b. Other Financial Matters
9. Other Business
10. Adjourn