

HIGHLANDS METROPOLITAN DISTRICT NO. 2

SPECIAL MEETING

via Teleconference and at

FirstBank located at 1779 Highway 7, Erie, Colorado, 80516

Wednesday, May 19, 2021 at 3:30 p.m.

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will also be held via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

Link: <https://zoom.us/j/94246710031?pwd=MzdQL2tvY2N5YnJFT3Q4czBsSnRVUT09>

Meeting ID: 942 4671 0031

Passcode: 868832

Call-In: 1-669-900-9128

James Spehalski, President	Term to May 2022
Allison Rochester, Vice President	Term to May 2022
Gavin Adams, Treasurer	Term to May 2023
Lloyd Rochester, Secretary	Term to May 2023
Devon Schad, Member at Large	Term to May 2023

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Consent Agenda
 - a. Approval of Minutes from February 22, 2021 Special Meeting (**enclosure**)
 - b. Approval of 2020 Annual Report (confirmation of developer information needed) (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
6. 2021 Loan Matters
 - a. Consider Approval of Authorization to Subscribe for the Purchase of United States Treasury Time Deposit Securities – State and Local Government Series (**enclosure**)
 - b. Consider Adoption of Resolution Concerning the Allocation of Electoral Authorization to Prior Bonds (**enclosure**)
 - c. Consider and make a final determination to issue general obligation indebtedness consisting of its Taxable Convertible to Tax Exempt Refunding Loan, Series 2021 in the approximate principal amount of \$7,750,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of refunding

general obligation indebtedness consisting of the District's Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A and its Subordinate Limited Tax General Obligation Bonds, Series 2016B, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing a Loan Agreement, a Custodial Agreement, a Placement Agent Agreement, a Refunding Escrow Agreement and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions **(to be distributed)**

7. Legal Matters

8. Financial Matters

- a. Consider Approval of Payables/Financials **(to be distributed)**
- b. Conduct 2021 Budget Amendment Hearing and Consider Adoption of Resolution to Amend 2021 Budget **(enclosure)**
- c. Consider Acceptance of 2020 Audit **(to be distributed)**
- d. Other Financial Matters

9. Other Business

10. Adjourn